

tional Recreational Trails Trust Fund, prior to repeal by Pub. L. 105-178, title IX, §9011(a), June 9, 1998, 112 Stat. 508.

**Subchapter B—General Provisions**

Sec.	
9601.	Transfer of amounts.
9602.	Management of Trust Funds.

**§ 9601. Transfer of amounts**

The amounts appropriated by any section of subchapter A to any Trust Fund established by such subchapter shall be transferred at least monthly from the general fund of the Treasury to such Trust Fund on the basis of estimates made by the Secretary of the Treasury of the amounts referred to in such section. Proper adjustments shall be made in the amounts subsequently transferred to the extent prior estimates were in excess of or less than the amounts required to be transferred.

(Added Pub. L. 97-119, title I, §103(a), Dec. 29, 1981, 95 Stat. 1638.)

**§ 9602. Management of Trust Funds**

**(a) Report**

It shall be the duty of the Secretary of the Treasury to hold each Trust Fund established by subchapter A, and (after consultation with any other trustees of the Trust Fund) to report to the Congress each year on the financial condition and the results of the operations of each such Trust Fund during the preceding fiscal year and on its expected condition and operations during the next 5 fiscal years. Such report shall be printed as a House document of the session of the Congress to which the report is made.

**(b) Investment**

**(1) In general**

It shall be the duty of the Secretary of the Treasury to invest such portion of any Trust Fund established by subchapter A as is not, in his judgment, required to meet current withdrawals. Such investments may be made only in interest-bearing obligations of the United States. For such purpose, such obligations may be acquired—

- (A) on original issue at the issue price, or
- (B) by purchase of outstanding obligations at the market price.

**(2) Sale of obligations**

Any obligation acquired by a Trust Fund established by subchapter A may be sold by the Secretary of the Treasury at the market price.

**(3) Interest on certain proceeds**

The interest on, and the proceeds from the sale or redemption of, any obligations held in a Trust Fund established by subchapter A shall be credited to and form a part of the Trust Fund.

(Added Pub. L. 97-119, title I, §103(a), Dec. 29, 1981, 95 Stat. 1638.)

**Subtitle J—Coal Industry Health Benefits**

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**CHAPTER 99—COAL INDUSTRY HEALTH BENEFITS**

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**Subchapter A—Definitions of General Applicability**

Sec.	
9701.	Definitions of general applicability.

**§ 9701. Definitions of general applicability**

**(a) Plans and funds**

For purposes of this chapter—

**(1) UMWA Benefit Plan**

**(A) In general**

The term “UMWA Benefit Plan” means a plan—

- (i) which is described in section 404(c), or a continuation thereof; and
- (ii) which provides health benefits to retirees and beneficiaries of the industry which maintained the 1950 UMWA Pension Plan.

**(B) 1950 UMWA Benefit Plan**

The term “1950 UMWA Benefit Plan” means a UMWA Benefit Plan, participation in which is substantially limited to individuals who retired before 1976.

**(C) 1974 UMWA Benefit Plan**

The term “1974 UMWA Benefit Plan” means a UMWA Benefit Plan, participation in which is substantially limited to individuals who retired on or after January 1, 1976.

**(2) 1950 UMWA Pension Plan**

The term “1950 UMWA Pension Plan” means a pension plan described in section 404(c) (or a continuation thereof), participation in which is substantially limited to individuals who retired before 1976.

**(3) 1974 UMWA Pension Plan**

The term “1974 UMWA Pension Plan” means a pension plan described in section 404(c) (or a continuation thereof), participation in which is substantially limited to individuals who retired in 1976 and thereafter.

**(4) 1992 UMWA Benefit Plan**

The term “1992 UMWA Benefit Plan” means the plan referred to in section 9713A.<sup>1</sup>

**(5) Combined Fund**

The term “Combined Fund” means the United Mine Workers of America Combined Benefit Fund established under section 9702.

**(b) Agreements**

For purposes of this section—

<sup>1</sup> Section numbers editorially supplied.  
<sup>1</sup> See References in Text note below.